

Seungjin (Tommy) Lee

Bensalem, PA | (267) 221-2636 | sj.lee1196@gmail.com | <https://www.linkedin.com/in/tommylee1115/>

EDUCATION

Villanova University

Villanova, PA

Bachelor of Business Administration, Management Information System & Business Analytics Major

May 2026

- **GPA:** 3.50 / 4.00

Relevant Coursework: Database Management, Business Analytics, Programming for Adaptive Problem Solving, Advanced Data Mining & AI, Business Intelligence and Performance Management, AI & ML For Business

PROFESSIONAL EXPERIENCE

JSO Partners

Blue Bell, PA

Wealth Management Intern

May 2025 – Aug 2025

- Analyzed \$1M+ AUM client accounts by exporting Redtail CRM data into Excel and BigQuery to uncover patterns by age, asset type, and risk, supporting advisors in tailoring investment strategies to client needs
- Created an Excel-based advisory fee calculator that auto-calculates client fees by AUM tiers and highlights added benefits, reducing errors and saving directors time during client onboarding and reviews
- Engaged clients in meetings by capturing notes and assisting directors in identifying investment vehicles, while resolving technical onboarding issues to ensure a seamless client experience

SAP America, Inc.

Newtown Square, PA

Customer Engagement Advisory Intern

Jul 2024 – Dec 2024

- Supported front-office teams by gathering and organizing key customer data, reducing response times and improving client service workflows
- Filed and tracked support tickets to streamline internal operations and ensure resolution quality across teams
- Gained hands-on experience with SAP Cloud ERP, understanding its role in streamlining enterprise workflows and integrating AI into business operations

MILITARY EXPERIENCE

Republic of Korea Army – Joint Security Area

Paju, Republic of Korea

Operation Specialist, S3

Sep 2021 – Jul 2022

- Operated Army Tactical Command Information System to support the Battalion Commander's decision-making by providing real-time operational data and facilitating communication
- Documented command orders and significant operations to support timely decisions by the Battalion Commander
- Built trust across U.S. and Korean officers by coordinating operations and ensuring clear communication in 100+ joint missions under high-pressure conditions

LEADERSHIP EXPERIENCE

Villanova International Student Organization

Villanova, PA

Career Development Chair

Jul 2024 – May 2025

- Represented SAP America as a CoOp Panelist, advising international students on navigating U.S. recruitment processes and successfully helping three peers secure CoOp roles
- Launched and managed a monthly career newsletter in partnership with Villanova's Career Center, building a communication channel that connected 200+ international students with career resources and opportunities

PERSONAL PROJECT

Agentic AI – Asset Manager

Villanova, PA

n8n Enthusiast

Sep 2025 – Present

- Designed multi-AI agent workflow to collect and summarize macroeconomic news, technical indicators, and financial statements, generating actionable trading insights and supporting portfolio decisions
- Automated data storage and trend extraction in Google Sheets, improving research speed by 90%

SKILLS & INTERESTS

Languages: Native in Korean

Certificate: FINRA SIE, Tableau Desktop Foundations, MOS Excel 365, Bloomberg Market Concepts Certificate

Skills: Python, SQL, Tableau, JMP, Microsoft Office, Notion, n8n, GitHub, Codex - Vibe Coding

Interest: Data Analytics, AI Literacy, Automation, Problem Solving, Stock Market, Macroeconomy, Basketball, Golf